

## **HEALTHCARE EXPENSES STATEMENT**

**INSTRUCTIONS:** Attach the bills and receipts for all expenses and itemize them by providing all the information requested.

Note: Drug bills and receipts, other than those required for government drug plans, are part of our records and will not be returned. Therefore, please retain the itemization of expenses that will accompany our cheque or explanation

for Income Tax purposes.

**IMPORTANT:** Please answer all questions. This claim will be returned to you if it is incomplete or contains errors.

All claims under this group benefits plan are submitted through the plan member. We may exchange personal information about claims with the plan member and a person acting on his or her behalf when necessary to confirm eligibility and to

mutually manage the claims.

|  |  |                        |             | F               | Please print                  |                    |                   |                        |            |                              |  |
|--|--|------------------------|-------------|-----------------|-------------------------------|--------------------|-------------------|------------------------|------------|------------------------------|--|
| EMPLOYEE'S S   | TATEMENT   |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| PLAN NUMBER  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| EMPLOYEE IDENTIFICATION NUMBER EMPLOYEE NAME   |  |                        |             |                 |                               |                    |                   |                        | D/<br>  Ye | ATE OF BIRTH<br>ar Month Day |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| ADDRESS: NUMBER AN   | TOW  | N F                    | PROVINCE    | E POST          | TAL CODE                      | PHONE #            |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    | HOME:             |                        | WORK:      |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| COORDINATION OF BENEFITS SEND THIS CLAIM TO:   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Are you or any other member of your family entitled to benefits under any other plan?                                  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| ☐ Yes ☐ No   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| If "Yes", name of family member insured London Benefit Payments 255 Dufferin Avenue 255 Dufferin Avenue                |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Relationship to employee London ON N6A 4K1   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Name of other insurance company (519) 435-6903   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Policy Number  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Is any member of your family (other than yourself) insured as an employee under this plan?                             |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| ☐ Yes ☐ No   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| If "Yes" to either question above, and the patient is a dependent child, please provide spouse's                       |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| date of birth /<br>Day Month   |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Is treatment required as the result of an accident? $\square$ Yes $\square$ No $\square$ If "Yes", give date, location |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| and explain how accident happened  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| Is a claim being made for Worker's Compensation Benefits?  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| DEPENDENT INFORMATION  |  |                        |             |                 |                               |                    |                   | If child over 18 years |            |                              |  |
| Patient Name   |  | elationship            | Date of Bir | r               | Does patient reside with you? | Full-Time Student? | 1                 |                        | Employed?  | nours worked                 |  |
|  | to   | Employee               | Year Mth    | Day             | YES NO                        | YES NO             | nours per         | week?                  | YES NO     | per week?                    |  |
|  |  |                        |             | +               |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| CLAIM DETAILS DRUG EXPENSES  |  |                        |             | OTHER EXPEN     |                               |                    |                   |                        |            |                              |  |
| Patient Name   |  | Number of Total Charge |             | Type of Expense |                               |                    | Nature of Illness |                        |            | Total Charge                 |  |
|  |  | Receipts               |             | <u> </u>        |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        | <u> </u>   |                              |  |
|  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| IE ADDITIONAL CONT   | IE ADDITIONAL ODAGE IS NEEDED, ATTACH CEDADATE DAGE) |                        |             |                 |                               |                    |                   |                        |            |                              |  |
| F ADDITIONAL SPACE IS NEEDED, ATTACH SEPARATE PAGE)  |  |                        |             |                 |                               |                    |                   |                        |            |                              |  |

At Great-West Life, we recognize and respect the importance of privacy. Personal information that we collect will be used for the purposes of assessing your claim and administering the group benefits plan. I authorize Great-West Life, any healthcare provider, my plan administrator, other insurance or reinsurance companies, administrators of government benefits or other benefits programs, other organizations, or service providers working with Great-West Life to exchange personal information when necessary for these purposes. I authorize the use of my Social Insurance Number for tax reporting purposes and as an identification number where it is required in the administration of the plan. I certify that the information given is true, correct and complete to the best of my knowledge.

EMPLOYEE'S SIGNATURE

DATE